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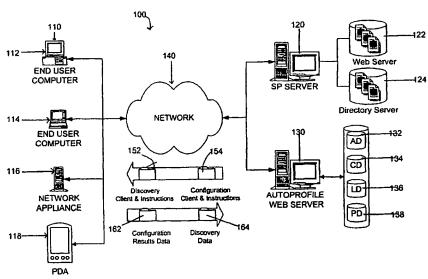
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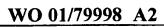
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#### (54) Title: METHOD AND SYSTEM FOR CONFIGURING REMOTELY LOCATED APPLICATIONS



(57) Abstract: A system for automatically configuring applications installed on an end user computer system includes an autoprofile server connected to a network such as the Internet. The end user computer includes a third party client application that communicates with the autoprofile server to send information to and receive information from the end user computer. The client application can include extensions that profide extended functionality for the client application. The extensions can be transferred to and installed in the end user computer system. The extension also receive instruction or programs that instruct the extensions to detect whether a particular application is installed on an end user computer and configure or reconfigure the application according to the end user's or a third party's requirements.

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For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

# METHOD AND SYSTEM FOR CONFIGURING REMOTELY LOCATED APPLICATIONS

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#### BACKGROUND OF THE INVENTION

This invention relates to methods and systems for configuring remotely located software applications and/or application components and, more particularly, to a method and system for discovering the presence and configuration of one or more remotely located software applications and/or components and for determining and making changes to the configuration.

Personal computers ("PCs") are essentially becoming appliances, which can perform specified functions and allow individuals to connect to remote access services via a global network such as the Internet. In some instances, it is necessary to configure the PC and/or its software in order to enable it to perform a desired function. While many applications are configured during installation, this default configuration may not always be suitable for all users or situations. In addition, it may be necessary from time to time to change an application's configuration. For most users, changing all but the most fundamental configuration parameters can be daunting task. The result is a high level of user frustration and a less than satisfactory user experience. In the end, the user is forced to call technical support, driving up

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technical support costs.

Service Providers ("SPs") such as Internet Service Providers ("ISPs") commonly offer multiple services to their subscribers including Internet connectivity, E-mail Services (POP3/IMAP4/SNTP), newsgroups (NNTP), file transfer (FTP), web services (HTTP/S) and as well as other services. Other SPs such as Application Service Providers ("ASPs") and providers of corporate internetworking services can offer a much broader range of services including (software) application services. The primary cost factor associated with providing these services is often the cost of supporting the end user configuration on both desktop and portable systems. In many instances, each of the various applications must be properly configured before the end user can take advantage of all the features of an application and/or communicate with the services provided by the SP.

Currently, the task of configuring the PC is primarily the responsibility of the end user. This is accomplished by providing the end user with printed documentation, an online tutorial, or various types of customer support (e.g. telephone support or email support). In other situations, the end users are provided with an installation disk (or disks) and/or must download a large software package which couples the installation of the new software with configuration. There are several drawbacks to this method. Because customized installation distributions impose significant costs and complexity factors and complicate the end user experience, typical installation distributions are not provided with more than a basic "default" configuration. Often the package reinstalls an application that is already present and/or installs software other than that which is desired or with which the end user is familiar. This may

require the end user to learn a new application for no reason other than to implement a reliable configuration. In many cases the end user may still be using a different application for a similar purpose at the same time. The installation process may make many changes to the end user's system and as a result, may actually increase the likelihood of failure of installed applications and thus require additional technical support calls. Currently, technical support personal have few services or systems that allow them to automatically and remotely configure software on their end user systems. Accordingly, it is an object of this invention to provide an improved system for configuring software applications and/or application components installed on a remotely located computer system.

It is another object of this invention to provide an improved method for configuring software applications and/or application components installed on a remotely located computer system.

### SUMMARY OF THE INVENTION

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The present invention is directed to a method and system which can automatically determine the identity of installed applications and/or application components on a remote computer system and configure one or more of the identified applications and/or application components installed on the same remote computer.

The system can automatically determine which applications and/or application components are installed on the remote computer, allow the end user to select the applications they desire to be configured, automatically configure the selected applications and/or application components specified by the end user and record the success, failure or any errors resulting from the configuration of each application

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and/or application component.

The system includes an end user computer connected to an autoprofile server that can send information to and receive information from the end user computer. An application on the end user computer communicates with the autoprofile server and can receive and execute extension modules that expand the functionality of the application. The autoprofile server can include a repository of extension modules that are adapted for detecting the installation of one or more applications on the end user computer and reporting the identity of the detected applications and their configuration information to the autoprofile server. The autoprofile server can use this information to prompt the end user to select the application or applications that are to be automatically configured. The autoprofile server can then use the information concerning the detected applications and their existing configuration to select the configuration instructions to be sent to the end user computer to automatically configure each installed application according to the end user and/or third party requirements.

The method includes the steps of a remotely located end user computer establishing a communication session with a service provider server, optionally, the service provider server transparently transferring or redirecting the session to an autoprofile server, the autoprofile server transferring a discovery module and/or discovery information to the end user computer, executing the discovery module on the end user computer to generate data representative of the installed applications, application components, and/or application configurations on the end user computer, transferring the data representative of the installed application

components, and/or application configurations to the autoprofile server, querying the end user to indicate which installed applications and/or application components the user desires configured, for each installed application and/or application component, analyzing the data representative of the installed application and/or application component to determine the proper configuration for each, optionally integrating the configuration data with the service provider's user directory, transferring a configuration module and/or configuration information to the end user computer, executing the configuration module to configure each installed application and/or application component selected by the end user, generating and transferring data representative of the results of configuration of each application and/or application component, reporting the results of the configuration to the end user, and logging the results on the autoprofile server for access by the service provider.

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The end user computer can include a client application that is used to communicate with the autoprofile server. The client application can have the ability to be extended by external or third party software components or modules. The autoprofile server can include an autoprofile extension, a client application extension that can be transmitted to and installed on the end user computer. Once the autoprofile extension is installed on the end user computer, the autoprofile extension can send information to and receive autoprofile information from the autoprofile server.

The autoprofile extension can include one or more autoprofile modules. Each module can include one or more functions that can be used to access files on the end user computer, search for information in a file, modify an existing file, or create a new

file as necessary to configure a given application. The autoprofile modules can be instructed or programmed to execute one or more of the library of functions by a list of instructions received from the autoprofile server. The autoprofile discovery information can be used to program the autoprofile discovery module to search for one or more installed applications, application components, or application configurations. The autoprofile server can use the results of the autoprofile discovery process, as well as end user and SP preferences, to create configuration instructions. The autoprofile configuration module performs the configuration of applications or application components in accordance with the configuration instructions and reports the results back to the autoprofile server.

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Alternatively, the invention can utilize a plurality of autoprofile extensions, each preprogrammed to perform a predetermined function and sent to the remote computer. A discovery autoprofile extension can include a plurality of related functions that can be used to access files on the end user computer, search for information in a file to search for one or more installed applications, application components, or application configurations. The discovery autoprofile extension can report the results of its search in the form of an output message or report identifying the installed applications, application components, or application configurations that were found. The output message or report can be communicated to the autoprofile server. The autoprofile server can use the information contained in the output message or report, as well as end user and SP preferences, to select or create a configuration autoprofile extension adapted to configure one or more applications or application components in accordance with a predefined configuration. The

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autoprofile extension can be sent to the remote computer whereby upon execution, the configuration autoprofile extension configures one or more applications or application components according to a predefined configuration and reports the results back to the autoprofile server.





The foregoing and other objects of this invention, the various features thereof, as well as the invention itself, may be more fully understood from the following description, when read together with the accompanying drawings in which:

- FIGURE 1 shows a diagrammatic view of a system according to the present invention;
  - FIGURE 2 shows a diagrammatic view of a system according to the present invention;
- FIGURE 3 shows a flow diagram of a method in accordance with the present invention.

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#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

The present invention is directed to a method and system for automatically determining the applications and/or application components stored or installed on a remotely located computer system and for automatically configuring one or more applications and/or application components installed on the remote computer. By way of example and in order to facilitate a further understanding of the invention, the invention is described below as embodied in a method and system for automatically determining the applications and/or application components installed on a remotely located computing device such as an IBM compatible personal computer system connected to a service provider server via a network such as the Internet and for automatically configuring one or more applications and/or application components installed on the remotely located IBM compatible person computer.

Figure 1 shows a system 100 in accordance with the present invention. The system 100 includes one or more end user or remote devices 110 connected to a service provider ("SP") server 120 and an autoprofile server 130 via a network 140 such as the Internet. The SP server 120 can include a web server that allows the service provider to transfer web pages 122 to one or more remote devices 110, and a directory server 124 that can store and provide end user account information to the autoprofile server 130. The autoprofile server 130 can include a web server and one or more databases 132, 134, 136, 138 that enable the autoprofile server 130 to transfer program code and data 152, 154 to a remote device 112, 114, 116, 118 and receive results data 162, 164. The autoprofile server 130 can obtain information about the end user from the SP directory server 124 either directly or as provided by the ISP's web

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As a person having ordinary skill in the art will appreciate, the SP server 120 and the autoprofile server 130 can be located in the same physical computer and can be accessed through the same URL (Universal Resource Locator). Alternatively, the SP server 120 and the autoprofile server 130, as well as each of the autoprofile databases 132, 134, 136 and 138 can be located on different computers and each accessed by its own (possibly different) URL. The SP server 120 and the autoprofile server 130 can be run on one or more Microsoft Windows compatible servers under the Microsoft Windows NT Server Operating Systems and Microsoft Internet Information Server (both available from Microsoft, Corp., Redmond, Washington) or one or more LINUX based servers such as those available from IBM Corp, Armonk, N.Y., and Redhat, Inc., Durham, N.C.. Alternatively, the SP server 130 and the autoprofile server 130 can be run on one or more UNIX based servers such as those available from Sun Microsystems of Palo Alto, California or Hewlett Packard of Palo Alto, California.

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In accordance with the invention, the remote device 110 can be desktop or portable IBM compatible personal computers ("end user PCs") 112, 114 running the Microsoft Windows operating system and utilize a client application, such as a web browser, for example Netscape Navigator or Microsoft Internet Explorer, to communicate over the Internet with the service provider server 120 and the autoprofile server 130 using a communication protocol such as hypertext transfer protocol (HTTP). The end user PC 112, 114 sends HTTP requests for web pages to the service provider server 120 and the autoprofile server 130. In response to the

requests, the service provider server 130 and/or the autoprofile server 130 send web pages over the Internet to the end user PC 112, 114 that requested the web pages.

In accordance with the invention, the remote device 110 can be a network appliance 116, such as file server or print server, which is connected to the network 140. In this embodiment, the network appliance 116 can utilize conventional client software such as a Microsoft Windows operating system or the network appliance 116 can utilize server software such as Microsoft Windows NT or Redhat LINUX and a compatible application (such as Netscape Navigator or Microsoft Internet Explorer) capable to communicating over the network 140 with the SP server 120 and autoprofile server 130.

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In accordance with the invention, the remote device 110 can be device more commonly known as a personal digital assistant ("PDA") 118, such a Palm VII (Palm Computing, Santa Clara, CA) or a Blackberry (Research In Motion, Limited, Waterloo, Ontario). These devices 118 are capable of sending and receiving data over the network 140 using well known wireless communication technology and their operating systems can support autoprofile extensions either by downloading additional applications or upgrading the operating system. In this embodiment, the autoprofile extension can be an application directly supported by the operating system or an extension to an existing application already supported by the operating system.

As one of ordinary skill will appreciate, the remote devices 110 can utilize any application that can communicate with the autoprofile server 130 over the network 140. In addition to enabling the remote devices 110 to communicate with remote servers, the client application should include the ability to execute plug-ins or

extensions to the client application, such as for example, Microsoft Active-X controls and/or Netscape plug-ins, that are capable of creating, and reading from and writing to files on the remote device 110 or the ability to spawn processes that are capable of creating, and reading from and writing to files on the remote device 110. In one embodiment, the plug-ins or extensions can be transferred from the autoprofile server 130 to the remote device 110 prior to execution. Alternatively, the plug-ins or extensions can be included with the client application or may be implemented as standalone applications having the ability to read from and write to files with their own communications capability.

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Figure 2 shows a diagrammatic view of a system 200 for determining which applications and/or application components are installed on a remote PC and for configuring one or more of the applications and/or application components in accordance with the present invention. In one embodiment, the system 200 includes a client operating system 210 installed on one end user PC connected to a remotely located server 230 via a network 240 such as a TCP/IP network or the Internet. A client application 212, such as Netscape Navigator or Microsoft Internet Explorer, is used to communicate with a remotely located profile server 230 over the network 240 via HTTP.

The client application 212 supports an extension interface such as Netscape

Navigator's plug-in interface 214, Microsoft Internet Explorer's Active-X controls

214 or Sun Microsystems Java 214 that allow the client application 212 to be

extended to permit additional functionality. The extension interface 214 permits

extension modules 216 (e.g. plug-ins or Active-X controls) to access the file system to

create, read and write to files on the remote PC. Alternatively, the extension interface 214 can permit the spawning of a process that can access the file system to create, read and write to files on the end user PC. In the illustrative embodiment, this can be accomplished via either a Netscape plug-in or a Microsoft Active-X control that includes one or more modules 216 common functionality that permit the extension module to access the file system as necessary to detect create and modify files in order to automatically configure the remote PC. The extension modules 216 can be adapted to receive instructions from the profile server 230 regarding the files to be examined or modified and specific modifications to be made. In one embodiment, the instructions can be incorporated in an XML data structure 246 that is transmitted from the server 230. The XML instructions dictate which modules and functions are executed, the parameters for each, and how the results are processed. Alternatively, the extension modules 216 can be preprogrammed to perform some or all of the necessary tasks to discover and/or configure applications on the remote PC, without receiving instructions from the server 230.

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In accordance with the invention, the profile server 230 can transfer the XML instructions to the remote PC using the same data channel with which the autoprofile server 230 communicates with the client application guaranteeing that the communications channel is valid. Secure communications channels can be provided using well know protocols such as Secure Sockets and HTTPS.

In the illustrative embodiment, and in accordance with the invention, the client extension modules 216 (i.e. the Netscape plug-in or a Microsoft Active-X control) can be transferred 242 from the profile server 230 to the remote PC as necessary.

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Alternatively, extension modules 216 can be incorporated in the client 212 (e.g. included with the client distribution or installation). The extension modules 216 may be packaged in self-installing and digitally signed containers to facilitate their installation. The extension modules 216 can be controlled and executed by instructions, such as XML instructions, transferred from the profile server 230.

In accordance with the invention, the extension modules 216 can be controlled and executed by instructions, such as XML instructions, transferred from the profile server 230. This embodiment may be suitable for supporting many different CPU architectures, operating system configurations, and new functionalities. The server 230 can include a library 232 of extension modules 216 that are compatible with a wide range of client applications 212, operating systems 210, and CPU architectures 222, and a library 236 of XML instructions 218 that are compatible with a wide range of desktop applications 220, systems, and architectures. The server 230 can dynamically generate the XML instructions 218 from a data repository as a function of the operating system, CPU architecture, client application and/or extension module. Thus, server 230 can be easily adapted to automatically configure virtually any type of end user system capable of running a supported client application 212 and communicating with the profile server 230.

The modules 216 can include a plurality of functions that can be performed as a function of a set of commands received from the profile server 230. In one embodiment, these commands can be executed in a batch mode in which a predetermined set of functions is executed in sequence. Additionally, a sequence of functions can be executed in response to a sequence of individual instructions

received from the profile server 230. In either event, the data to be transferred to the end user PC is processed according to a communications process. The communications process includes rendering the instructions as an XML data structure 246. This can be accomplished by assembling a plurality of data reformulated as XML or components from the customization database CD 134, the application database AD 132 and the service provider database PD 138. The XML data can be digitally signed to identify the source of the data. Similarly, XML data 248 passed back to the profile server 230 can be digitally signed.

The syntax of each XML document is in accordance with software industry XML standards. The organization of data within the document is unique and dependent upon the situation. There is a unique XML schema designed for use with each module's input and output. The schema governs which document arrangements are valid and guarantees that the module will properly interpret the XML. The XML, in accordance with the schema, governs the entire operation of a module, and which modules are executed.

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In accordance with the invention, the configuration process can be divided into two steps, the first or discovery step including identifying which applications or application components are stored or installed on the end user computer 110 and the second or configuration step including configuring one or more of applications that are identified. The step of identifying which applications or application components are installed on the end user computer 110 can be accomplished by any known method for detecting the installation of an application. In accordance with the invention, the discovery step can include searching one or more directories or file

structures for a specific file and/or searching a particular file, registry or other index of installed applications as the operating system may provide. The extension modules 216 can search for specific files by name and/or version identifier or search within one or more files for specific data or information indicative of the applications installed on the end user computer 200. In accordance with the invention, the configuration step can include creating and/or modifying one or more configuration files, registries or other index according the configuration requirements of a particular application and operating system. The autoprofile extension modules 216 can search for and modify specific files according to predefined configuration information or search for and modify, within one or more files, specific data or information that is associated with the configuration of one or more applications installed on the end user computer 200 or create one or more files associated with a predefined configuration of one or more applications installed on the end user computer 200.

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In accordance with the invention, the illustrative embodiment describes a system in which the target application (the application to be configured) is installed on the remote computing device. As a person having ordinary skill will appreciate and in accordance with the present invention, the target application can be stored on the remote computing device or a storage device accessible by the remote computing device, in a distribution format that permits the target application to be first installed by the extension module 216. In this situation, in accordance with the present invention, the extension module 216 could detect the target application (in distribution format), install the target application and then configure the target application in accordance with the invention. In addition, the target application can be installed

using the predefined default installation configuration parameters, installation parameters provided by the user or installation parameters provided by the profile server 230 (possibly making some or all subsequent configuration steps unnecessary).

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In accordance with the invention, the method for automatically configuring an end user PC in accordance with the present invention includes the steps of A) establishing a connection between a service provider server and a remotely located end user computer; B) transferring control from the service provider server to a profile server; C) transferring an extension to the end user computer; D) executing the extension's discovery module on the end user computer to generate data representative of the installed applications and/or application components on the end user computer; E) transferring the data representative of the installed applications, application components, and/or configurations to the profile server; F) querying the user to indicate which installed applications and/or application components the user desires configured; G) for each installed application and/or application component, analyzing the data representative of the installed application and/or application component to determine the proper configuration for each; H) integrating data from the service provider's user directory into configuration data; I) transferring configuration data to the end user computer; J) executing the extension's configuration module to configure each installed application and/or application component selected by the end user; K) generating and transferring data representative of the results of configuration of each application and/or application component; L) reporting the results of the configuration to the end user; and M) storing the results of the process.

Figure 3 is a flow chart that shows a method 300 for automatically configuring

an end user PC in accordance with the present invention. In this embodiment, the end user is directed to a web site or a web page as part of the configuration process after initial service sign-up or as the result of requesting support from the service provider's technical support site. From the end user perspective, the end user process 310 is intended to be simple and easy for the end user to follow. The SP process 340 and the 5 autoprofile System process 330 work together to configure the end user system according to the SP's requirements. The end user is directed to a SP web site 312, where the SP web site is able to identify the end user 341. This can be accomplished by requiring the end user to login or the client application may able to report the identity to the server or the server may be able to obtain this information such as through a previously stored "cookie" or a similar ID token. The SP system passes the end user identity information to autoprofile system at step 341. The autoprofile system receives the end user identity information and establishes a session identifier and log file to record the activity associated with the end user configuration process. The autoprofile system sends a discovery client module 342 to be executed on the end 15 user system at step 331. The discovery client module 342, as described above can be included in a client application extension (e.g. a Netscape plug-in or Microsoft Active-X control). The discovery XML instructions can be specifically configured or programmed to cause the discovery module to search for the installed programs and their components that are to be configured according to the SP's requirements. The 20 discovery XML instructions instruct the client application extension to upload information identifying the applications or application components that were discovered on the end user system and any pertinent configuration information in step

343. The autoprofile system uses this information in step 332 to dynamically generate an HTML page 344 that is sent to the end user asking the end user to select the applications to be configured in step 333. In step 314, the end user selects the applications he or she wishes to have automatically configured and sends this information back to the autoprofile server in a response to an HTML form 345. The autoprofile server receives the selection information 345 in step 334 and evaluates the selected applications and the pertinent configuration information in order to determine the XML instructions to be sent and executed on the end user PC in step 335. The configuration XML instructions can be specifically configured to cause the configuration module to configure installed programs according to the SP's 10 requirements and preferences. The configuration XML instructions instructs the client application extension to send information representative of the results of the configuration operations performed on the end user PC 347 to be stored in the end user configuration log. The autoprofile server receives the configuration log data 347 15 and stores the information in the end user configuration log in step 336. At a later time, the SP can review the end user configuration log as necessary to provide further technical support for the end user. The autoprofile server also reports the results 348 of the configuration operations to the end user in step 337 to indicate to the end user that each of the selected applications has been successfully or unsuccessfully configured to SP's requirements. Upon receiving the configuration report in step 318 20 the end user can verify that the applications selected were successfully or unsuccessfully configured to SP's requirements. Where a specific application was unsuccessfully configured, the end user can be referred to additional technical support

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resources. Optionally, the end user can be presented with a web page that allows the end user to request that the autoprofile server "undo" the configuration process for a given application.

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Appendix A shows an example XML discovery document in accordance with the present invention and Appendix B provides the document type definition for example discovery document shown in Appendix A. Appendix C shows an example XML configuration document in accordance with the present invention and Appendix D provides the document type definition for example XML configuration document shown in Appendix C.

The invention may be embodied in other specific forms without departing from the spirit or essential characteristics thereof. The present embodiments are therefore to be considered in respects as illustrative and not restrictive, the scope of the invention being indicated by the appended claims rather than by the foregoing description, and all changes which come within the meaning and range of the equivalency of the claims are therefore intended to be embraced therein.

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#### WHAT IS CLAIMED IS:

1. A system for identifying an application located at a remote computer, said system comprising:

a profile server connected to said remote computer via a network, said profile

server including an extension module, and said profile server being adapted for

sending said extension module and data to and receiving data from said remote

computer; and

a remote computer connected to said profile server via said network, said remote computer including a remote application adapted for receiving said extension module from said profile server and executing said extension module; said remote application further being adapted for sending data to and receiving data from said profile server;

wherein said remote computer includes at least one installed application component and

- 15 2. A system according to claim 1, wherein said extension module includes a plurality of execu
  - 3. A system according to claim 2, wherein said predefined sequence is received from said prof
  - 4. A system according to claim 2 wherein said predefined sequence is included with said exte
  - 5. A system according to claim 2 wherein at least one of said executable functions is adapted
  - 6. A system according to claim 1 wherein said remote application is a browser application ad

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- 7. A system according to claim 6 wherein said extension module is a plug-in module for said
- 8. A system according to claim 1 wherein said profile server sends data to said extension mod
- 9. A system according to claim 8 wherein said command instructions sent by said profile serv
- 10. A system for configuring an application located at a remote computer, said system comprising:
- a profile server connected to said remote computer via a network, said profile server including an extension module, and said profile server being adapted for sending said extension module and data to and receiving data from said remote computer; and
- a remote computer connected to said profile server via said network, said

  remote computer including a remote application adapted for receiving said extension

  module from said profile server and executing said extension module; said remote

  application further being adapted for sending data to and receiving data from said

  profile server;
  - wherein said remote computer includes at least one installed application program and sai
  - 11. A system according to claim 10, wherein said extension module includes a plurality of e
  - 12. A system according to claim 11, wherein said predefined sequence is received from said

- 13. A system according to claim 11 wherein said predefined sequence is included with said
- 14. A system according to claim 11 wherein at least one of said executable functions is ada

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- 15. A system according to claim 10 wherein said remote application is a browser applicatio
- 16. A system according to claim 15 wherein said extension module is a plug-in module for
- 10 17. A system according to claim 10 wherein said profile server includes command instructio
  - 18. A system according to claim 17 wherein said profile server is adapted for sending said c
  - 19. A system for identifying and configuring an application located at a remote computer, said system comprising:

a profile server connected to said remote computer via a network, said profile server including an extension module, and said profile server being adapted for sending said extension module and data to and receiving data from said remote computer; and

a remote computer connected to said profile server via said network, said remote computer including a remote application adapted for receiving said extension module from said profile server and executing said extension module; said remote

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application further being adapted for sending data to and receiving data from said profile server;

wherein said remote computer includes at least one installed application component and said exte

- 5 20. A system according to claim 19, wherein said extension module includes a plurality of plurality of said executable functions in a predefined sequence.
  - 21. A system according to claim 20, wherein said predefined sequence is received from sai
- 10 22. A system according to claim 20 wherein said predefined sequence is included with said
  - 23. A system according to claim 20 wherein at least one of said executable functions is ada
  - 24. A system according to claim 19 wherein said remote application is a browser applicatio
    - 25. A system according to claim 24 wherein said extension module is a plug-in module fo
    - 26. A system according to claim 19 wherein said profile server includes command instructi computer.
    - 27. A system according to claim 26 wherein said profile server is adapted for sending said
    - 28. A system according to claim 19 where said extension module is adapted for prompting

- A method of identifying an application located on a remote computer, said method com
   A) establishing a connection between a profile server and said remote
   computer;
  - B) transferring an extension module to said remote computer;
- D) executing a discovery function of the extension module on said remote computer and generating data representative of the installed [applications and/or] application components and configurations on said remote computer;
- E) transferring said data representative of the installed [applications,
- 10 | lapplication components, and/or configurations to said profile server;

- 30. The method according to claim 29 further comprising the steps of:
- F) querying a user of said remote computer to select which installed applications and/or application components said user desires to be configured;
- G) for each installed application and/or application component, analyzing the data representative of the installed application and/or application component to determine the proper configuration for each;
  - H) transferring configuration data to the end user computer;
  - I) executing a configuration module of said extension module to configure each installed application and/or application component selected by the end user;
    - K) generating and transferring data representative of the results of configuration of each application and/or application component;
      - L) reporting the results of the configuration to the end user; and
      - M) storing the results of the process.

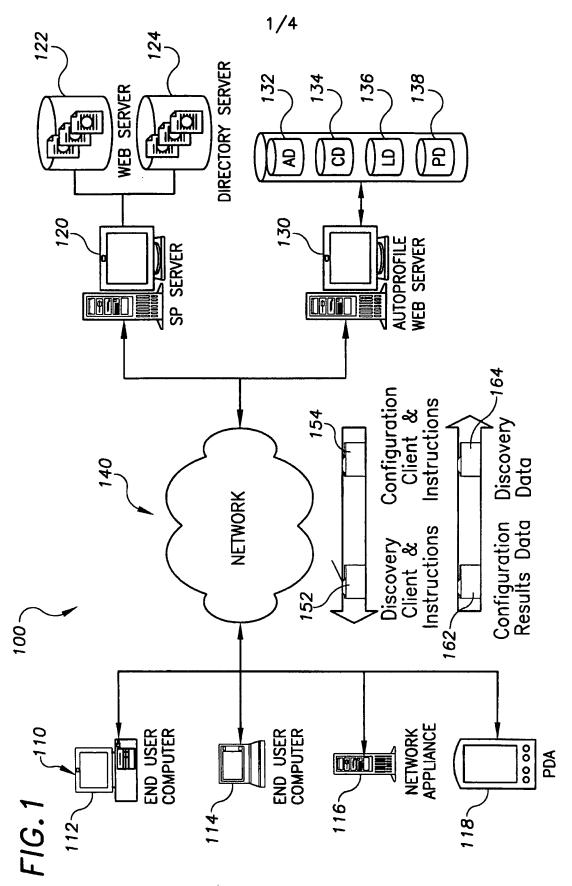


- 31 .A method of identifying and configuring an application located on a remote computer, s
- A) establishing a connection between a profile server and said remote computer;
  - B) transferring an extension module to said remote computer;
- D) executing a discovery function of the extension module on said remote computer and generating data representative of the installed [applications and/or] application components and configurations on said remote computer;
  - E) for each installed application and/or application component, analyzing the data representative of the installed application and/or application component to determine the proper configuration for each;
    - F) transferring configuration data to the end user computer;
  - G) executing a configuration function of said extension module to configure each installed application and/or application component selected by the end user.
- 15 32. The method according to claim 31 further comprising the steps of:
  - H) generating and transferring data representative of the results of configuration of each application and/or application component;
    - I) reporting the results of the configuration to the end user; and
    - J) storing the results of the process.

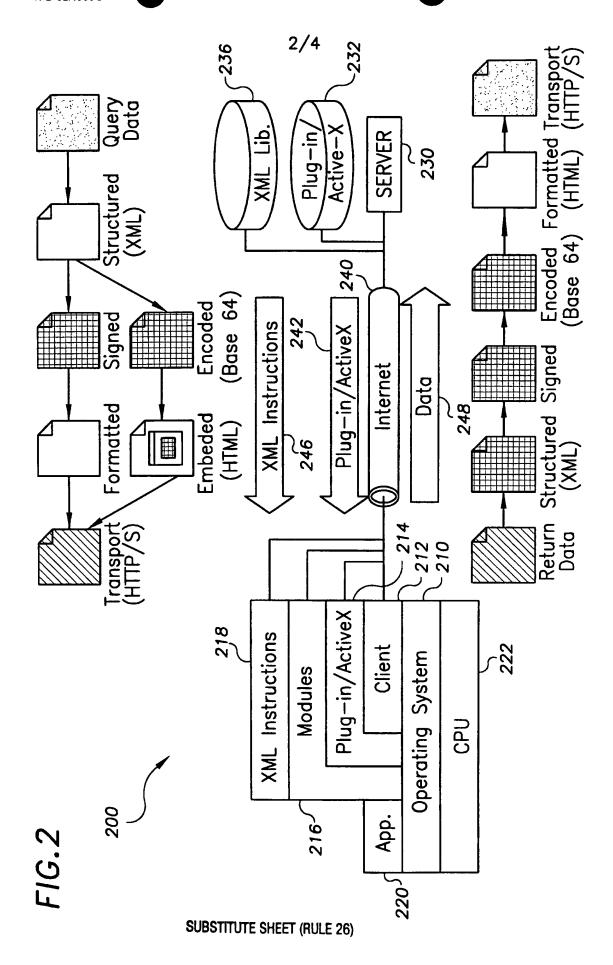
- 33. The method according to claim 31, after step D) executing the discovery function, further comprising the steps of:
  - D1) transferring said data representative of the installed [applications,
- 5 lapplication components, and/or configurations to said profile server; and
  - D2) querying a user of said remote computer to select which installed applications and/or application components said user desires to be configured;
  - 34. An apparatus for identifying an application located on a remote computer comprising:
  - a profile server connected to said remote computer via a network, said profile server including at least one extension module adapted to be received by said remote computer and executed by an application located on said remote computer, a database of discovery instructions, adapted to be used by said extension module to identify at least one application located at said remote computer.

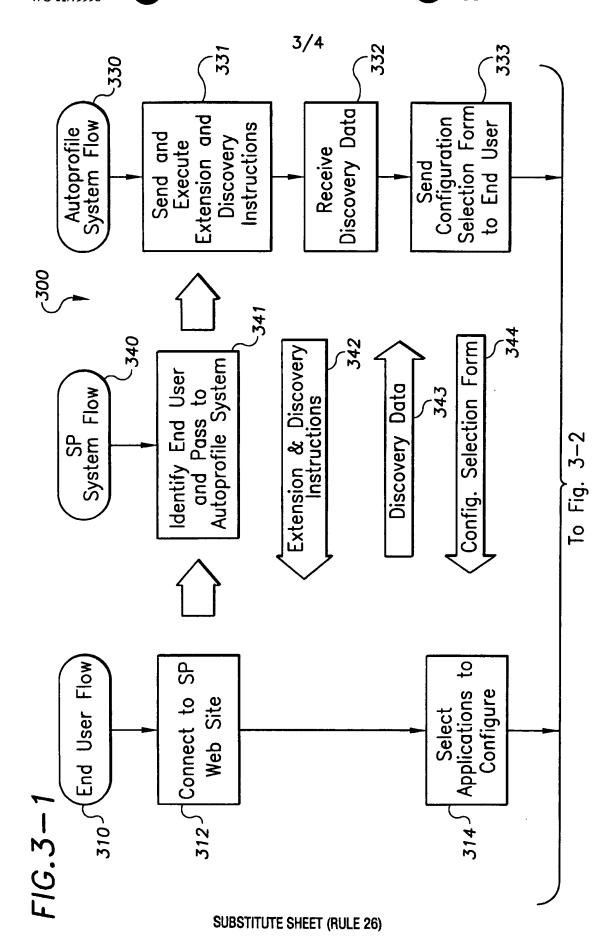
10

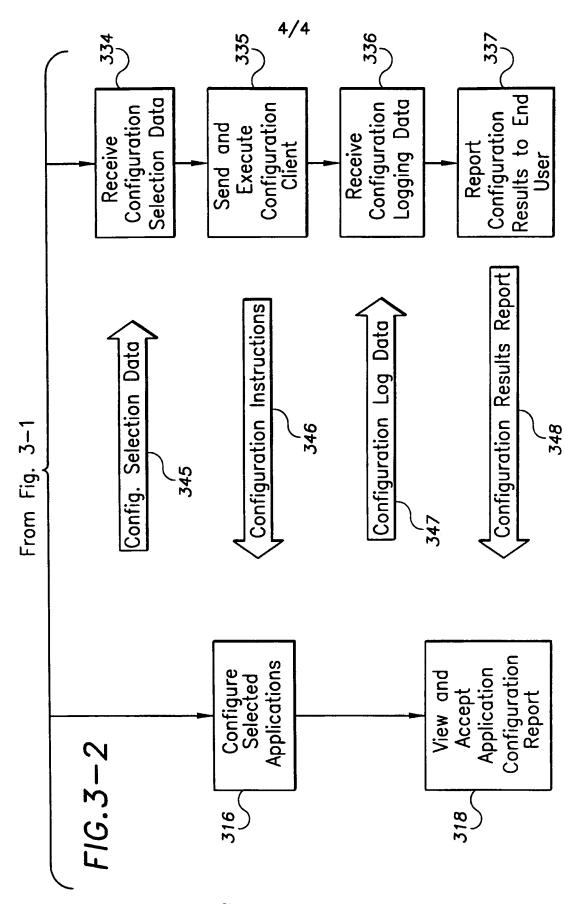
35. An apparatus according to claim 34, wherein said profile server further includes a database of configuration instruction adapted to be used by said extension module to configure at least one application located at said remote computer.



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#### WO 01/79998

<XmlRoot>

#### PCT/US01/11779

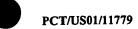
#### APPENDIX A

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE XmlRoot SYSTEM "config.dtd">
         <Configuration>
                   <IniFile Id="c:\program files\qualcomm\eudora mail\eudora.ini">
                            <IniSection Id="Settings">
                                      <IniProp Id="UsesIMAP">1</IniProp>
                                      <IniProp Id="UsesPOP">0</IniProp>
<IniProp Id="ReturnAddress">geowash@isp_online.com</IniProp>
                                      <IniProp Id="LoginName">geowash</IniProp>
                                      <IniProp Id="PopServer">isp_online.com</IniProp>
                                      <IniProp Id="POPAccount">geowash@isp_online.com</IniProp>
                                      <IniProp Id="RealName">George Washington</IniProp>
                                      <IniProp Id="SMTPServer">isp_online.com</IniProp>
                                      <IniProp Id="SavePassword">1</IniProp>
                                      <IniProp Id="ShowTipOfTheDay">0</IniProp>
                                      <IniProp Id="UserSignatures">1</IniProp>
<IniProp Id="WamDefaultMailto">0</IniProp>
                                      <IniProp Id="AccountDir">Dominant</iniProp>
                                      <niProp Id="Signature">Standard</niProp>
                                      <IniProp Id="AuthenticatePassword">0</IniProp>
                                      <IniProp Id="AuthenticateAPOP">1</IniProp>
                             IniSection>
                             <IniSection Id="DirectoryServices">
                                       <IniProp Id="LDAP:LDAP at isp_online.com">1</IniProp>
                             </niSection>

IniFile>
                   <Reg>
                             <RegKey Id="Software\Qualcomm\Shared\DirServices\Drivers\{9D459211-E75E-11D0-885A-00805F8A0D74}">
                                       <RegKey Id="LDAP--10">
                                                 <RegProp Id=".Port" Type="REG_DWORD">85010000</RegProp>
                                                 <RegProp Id=".SearchBase">c=US</RegProp>
                                                 <RegProp Id=".UserSrvName">LDAP at isp_online.com</RegProp>
                                       </RegKey>
                                       <RegKey Id="LDAP-Servers">
                                                 <RegProp Id="LDAP-10">isp_online.com</RegProp>
                                       </RegKey>
                             </RegKey>
                    </Reg>
                    <!- Outlook Express 4 Configuration -->
                    <Reg>
                              <!- Accounts Cleanup -->
                              <RegKey Act="D" Id="Software\Microsoft\Internet Account Manager\Accounts"/>
                              <RegKey Id="Software\Microsoft">
                                       <RegKey Id="Outlook Express">
                                                 <RegProp Id="Usemame">geowash</RegProp>
                                                 <RegProp Type="REG_DWORD" Id="Migration Done">01000000</RegProp>
                                                 <RegKey Id="Mail">
                                                           <RegProp Type="REG_DWORD" Id="Welcome Message">000000000</RegProp>
                                                           <RegProp Type="REG_DWORD" Id="No Check Default">01000000</RegProp>
                                                 </RegKey>
                                                 <RegKey Id="News">
                                                           <RegProp Type="REG_DWORD" Id="No Check Default">01000000</RegProp>
                                                 </RegKey>
                                        </RegKey>
                                       <RegKey Id="Internet Connection Wizard">
                                                  <RegProp Id="Completed" Type="REG_DWORD">01000000</RegProp>
                                        </ReaKev>
                                        <RegKey Id="Internet Account Manager">
                                                 RegProp Id="Default News Account">NEWS at isp_online.com

RegProp Id="Default Mail Account">POP3 at isp_online.com

                                        <RegKey Id="Active Setup\Installed Components\(44BBA840-CC51-11CF-AAFA-00AA00B6015C)">
                                                  <RegProp Id="Usemame">geowash</RegProp>
                                        </RegKey>
                              </ReaKey>
                     </Reg>
                     <!-- POP3 Account Configuration -->
                     <Reg>
                               <RegKey Id="Software\Microsoft\Internet Account Manager\Accounts\POP3 at isp_online.com">
```



```
<RegProp Id="Account Name">POP3 at isp_online.com
                   <RegProp Id="POP3 User Name">geowash</RegProp>
                   <RegProp Id="POP3 Server">isp_online.com</RegProp>
                   <RegProp Id="SMTP Server">isp_online.com</RegProp>
                   <RegProp Id="SMTP Email Address">geowash@isp_online.com</RegProp>
                   <RegProp Id="SMTP Organization Name">Office of the President</RegProp>
                   <RegProp Id="SMTP Display Name">George Washington</RegProp>
         </RegKey>
</Reg>
<!-- NEWS Account Configuration -->
<Reg>
          <RegKey Id="Software\Microsoft\Internet Account Manager\Accounts\NEWS at isp_online.com">
                    <RegProp Id="Account Name">NEWS at isp_online.com</RegProp>
                    <RegProp Id="NNTP User Name">geowash</RegProp>
                    <RegProp Id="NNTP Server">isp_online.com</RegProp>
                   <RegProp Id="NNTP Email Address">geowash@isp_online.com<RegProp Id="NNTP Organization Name">Office of the President<RegProp Id="NNTP Organization Name">Office of the President
                    <RegProp Id="NNTP Display Name">George Washington
          </RegKey>
</Reg>
<!-- LDAP Account Configuration -->
<Reg>
          <RegKey Id="Software\Microsoft\Internet Account Manager\Accounts\LDAP at isp_online.com">
                    <RegProp Id="Account Name">LDAP at isp_online.com</RegProp>
                    <ReqProp Id="LDAP Server">isp_online.com</RegProp>
                    <RegProp Id="LDAP Logo">C:\intermaker\logo.bmp</RegProp>
<RegProp Id="LDAP URL">http://www.isp_online.com</RegProp>
<RegProp Id="LDAP Port" Type="REG_DWORD">85010000</RegProp>
<RegProp Id="LDAP Server ID" Type="REG_DWORD">01000000</RegProp>
           </RegKey>
 </Reg>
<!- IMAP Account Configuration -->
<Reg>
           <RegKey Id="Software\Microsoft\Internet Account Manager\Accounts\IMAP at isp_online.com">
                     <RegProp Id="Account Name">IMAP at isp_online.com</RegProp>
                    <RegProp Id="IMAP User Name">geowash</RegProp>
                     <RegProp Id="IMAP Server">isp_online.com</RegProp>
                    <RegProp Id="SMTP Server">isp_online.com</RegProp>
                    <RegProp Id="SMTP Email Address">geowash@isp_online.com<RegProp Id="SMTP Organization Name">Office of the President
                     <RegProp Id="SMTP Display Name">George Washington</RegProp>
           </RegKey>
 </Reg>
 <MapiProfileList>
           <MapiProfile Act="D" Id="Microsoft Outlook Internet Settings"/>
           <MapiProfile Default="True" Id="Microsoft Outlook Internet Settings">
                     <!- Microsoft Outlook98 Client-->
                     <MapiService Id="INTERSTOR" Retry="True"/>
           </MapiProfile>
 </MapiProfileList>
 <!- Microsoft Outlook98 Client Registry->
 <Reg>
           <RegKey Id="Software\Microsoft\Office\8.0\Outlook\OMI Account Manager">
                     <RegProp Id="Default LDAP Account">LDAP at isp_online.com</RegProp>
                     <RegProp Id="Default Mail Account">POP3 at isp_online.com</RegProp>
           </RegKey>
 </Reg>
  <!-- POP3 Account Configuration -->
  <Reg>
           <RegKey Id="Software\Microsoft\Office\8.0\Outlook\OMI Account Manager\Accounts\POP3 at isp_online.com">
                      <RegProp Id="Account Name">POP3 at isp_online.com
                      <RegProp Id="POP3 User Name">geowash</RegProp>
                      <RegProp Id="POP3 Server">isp_online.com</RegProp>
                      <RegProp Id="SMTP Server">isp_online.com</RegProp>
                      <RegProp Id="SMTP Email Address">geowash@isp_online.com</RegProp>
                      <RegProp Id="SMTP Organization Name">Office of the President</RegProp>
                      <RegProp Id="SMTP Display Name">George Washington</RegProp>
            </RegKey>
  </Reg>
```

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## PCT/US01/11779

```
<!-- LDAP Account Configuration -->
                  <Reg>
                            <RegKey Id="Software\Microsoft\Office\8.0\Outlook\OMI Account Manager\Accounts\LDAP at isp_online.com">
                                      <RegProp Id="Account Name">LDAP at isp_online.com
                                      <RegProp Id="LDAP Server">isp_online.com</RegProp>
                                      <RegProp Id="LDAP Logo">C:\intermaker\logo.bmp</RegProp>
                                      <RegProp Id="LDAP URL">http://www.isp_online.com/RegProp>
<RegProp Id="LDAP Ord" Type="REG_DWORD">85010000</RegProp>
<RegProp Id="LDAP Server ID" Type="REG_DWORD">01000000</RegProp>
                            </ReaKey>
                  </Reg>
                  <!-- IMAP Account Configuration -->
                  <Reg>
                            <RegKey Id="Software\Microsoft\Office\8.0\Outlook\OMI Account Manager\Accounts\IMAP at isp_online.com">
                                       <RegProp Id="Account Name">IMAP at isp_online.com</RegProp>
                                       <RegProp id="IMAP User Name">geowash</RegProp>
                                       <RegProp Id="IMAP Server">isp_online.com</RegProp>
                                       <RegProp Id="SMTP Server">isp_online.com</RegProp>
                                      <RegProp Id="SMTP Email Address">geowash@isp_online.com</RegProp><RegProp Id="SMTP Organization Name">Office of the President
                                       <RegProp Id="SMTP Display Name">George Washington
                            </RegKey>
                  </Reg>
                  <NsProfileList File="False">
                            <NsProfile Id="default" Act="D" Path="C:\Program Files\Netscape\Users\default"/>
                            <NsProfile Id="geowash" Act="R" Path="C:\Program Files\Netscape\Users\geowash">
                                       <NsProp Id="browser.wfe.ignore_def_check" Type="NS_BOOLEAN">true</NsProp>
                                       <!--Identity-->
                                       <NsProp Id="mail.identity.organization">Office of the President
                                       <NsProp Id="mail.identity.reply_to">geowash@isp_online.com</NsProp>
                                       <NsProp Id="mail.identity.useremail">geowash@isp online.com</nsProp>
                                       <NsProp Id="mail.identity.username">George Washington
                                       <!-SMTP->
                                       <NsProp Id="mail.smtp_name">geowash</NsProp>
                                       <NsProp Id="network.hosts.smtp_server">isp_online.com
                                       <!-- The following property determines the type of mail account; 0=POP3(1) or 1=IMAP(1):-->
                                       <NsProp Id="mail.server_type" Type="NS_INTEGER">0</NsProp>
                                       <!-POP3-->
                                       <NsProp Id="mail.check_new_mail" Type="NS_BOOLEAN">true</NsProp>
                                       <NsProp Id="mail.delete_mail_left_on_server" Type="NS_BOOLEAN">false</NsProp>
<NsProp Id="mail.leave_on_server" Type="NS_BOOLEAN">false</NsProp>
                                       <NsProp Id="mail.pop_name">geowash</NsProp>
                                       <NsProp Id="network.hosts.pop_server">isp_online.com</NsProp>
                                       <NsProp Id="mail.remember_password" Type="NS_BOOLEAN">true</NsProp>
                                       <!-LDAP->
                                       <NsProp Id="Idap_1.number_of_directories" Type="NS_INTEGER">2</NsProp><NsProp Id="IdapList.version" Type="NS_INTEGER">1</NsProp>
                                       <NsProp Id="Idap_1.directory1.description">Personal Address Book</NsProp>
                                       <NsProp Id="Idap_1.directory2.description">LDAPatisp_online
                                       <NsProp Id="Idap_1.directory2.filename">LDAPatisp_online.NAB</nsProp>
                                       <NsProp Id="Idap_1.directory2.isSecure" Type="NS_BOOLEAN">false</nsProp>
                                       <NsProp Id="ldap_1.directory2.searchBase">c=US</NsProp>
                                       <NsProp Id="Idap_1.directory2.serverName">isp_online.com
                                        <NsProp Id="Idap_1.directory2.maxHits" Type="NS_INTEGER">12</NsProp>
                                        <NsProp Id="Idap_1.directory2.port" Type="NS_INTEGER">389
                                        <!-NEWS->
                                        <NsProp Id="network.hosts.nntp_server">isp_online.com</NsProp>
                              </NsProfile>
                   </NsProfileLists
         </Configuration>
</XmlRoot>
```

## Appendix B

```
<!ELEMENT XmlRoot (Configuration )?>
<!--This element is a directive that requests configuration of applications via
the Windows Messaging Subsystem, Windows Registry, ".INI" files and the
Netscape Profile System. -->
<!--The configured properties are expressed in standard XML format, which is
the output of the Configuration process.-->
<!ELEMENT Configuration (IniFile | Reg | MapiProfileList | NsProfileList ) *>
<!-- About the "Act" attribute:
     Specifies the action to be performed by the configuration process:
     "C" = "Create"
     "R" = "Replace"
     "U" = "Update"
     "D" = "Delete"
-->
<!-- About the "Proc" attribute:
     Specifies the name of the process that,
     if found in the Windows Process List,
     will prevent the configuration the properties in this section.
     This may be neccesary when configuring applications that do not
acknowledge
     properties being set while they are running.
<!--This element is a directive that opens a ".INI" file for writing.-->
<!ELEMENT IniFile (IniSection ) *>
<!ATTLIST IniFile Act (C | R | U | D )
<!--the path of the ".INI" file-->
<!ATTLIST Inifile Id CDATA #REQUIRED>
<!ATTLIST Inifile Proc CDATA #IMPLIED>
<!--This element is a directive that opens a ".INI" file section for writing.--
<!ELEMENT IniSection (IniProp ) *>
<!ATTLIST IniSection Act (C | R | U | D)
<!--the name of the ".INI" file section-->
<!ATTLIST IniSection Id CDATA #REQUIRED>
<!ATTLIST IniSection Proc CDATA #IMPLIED>
<!--This element is a directive that modifies a ".INI" file section property.--
<!ELEMENT IniProp (#PCDATA )>
<!ATTLIST IniProp Act (C | R | U | D ) "U">
<!--the name of the ".INI" file section property-->
<!ATTLIST IniProp Id CDATA #REQUIRED>
<!ATTLIST IniProp Proc CDATA #IMPLIED>
<!--This element is a directive that opens a Windows Registry root for
writing.-->
<!ELEMENT Reg (RegKey | RegProp )*>
 <!--Windows Registry root key name-->
<!ATTLIST Reg Root (HKEY_CURRENT_USER |
                     HKEY_LOCAL_MACHINE
                     HKEY_CLASSES_ROOT
                     HKEY USERS
                      HKEY_CURRENT_CONFIG ) "HKEY_CURRENT_USER">
```

```
<!ATTLIST Reg Proc CDATA #IMPLIED>
<!--This element is a directive that opens a Windows Registry Key for writing.-
<!ELEMENT RegKey (RegKey | RegProp ) *>
<!ATTLIST RegKey Act (C | R | U | D )
<!--the path of the Windows Registry Key-->
<!ATTLIST RegKey Id CDATA #REQUIRED>
<!ATTLIST RegKey Proc CDATA #IMPLIED>
<!--This element is a directive that modifies a Windows Registry Property.-->
<!ELEMENT RegProp (#PCDATA | Value ) *>
<!ATTLIST ReqProp Act
                       (C | R | U | D )
                                          "U">
<!--the name of the Windows Registry Property-->
<!ATTLIST RegProp Id CDATA #REQUIRED>
<!--the data type of the Windows Registry Property-->
<!ATTLIST RegProp Type (REG_SZ | REG_EXPAND_SZ | REG_MULTI_SZ | REG_BINARY |
REG_DWORD ) "REG SZ">
<!--used by the OUTPUT schema only-->
<!ELEMENT Value (#PCDATA )>
<!--This element is a directive that opens the Windows Messaging Subsystem
(MAPI) for writing.-->
<!ELEMENT MapiProfileList (MapiProfile ) *>
<!--specifes OUTLOOK MAPI {"Microsoft Outlook"} or SYSTEM MAPI [""] will be
used to initialize MAPI-->
<!ATTLIST MapiProfileList Id
                              CDATA #IMPLIED>
<!ATTLIST MapiProfileList Proc CDATA #IMPLIED>
<!--This element is a directive that opens a Windows Messaging Profile for
<!ELEMENT MapiProfile (MapiService | MapiSection ) *>
<!ATTLIST MapiProfile Act
                               (C | R | U | D ) "U">
<!--the name of the Windows Messaging Profile (current default profile if not
set) -->
<!ATTLIST MapiProfile Id
                              CDATA
                                         #IMPLIED>
<!--specifies whether or not this Windows Messaging Profile should be set as
 "default"-->
 <!ATTLIST MapiProfile Default CDATA
                                         "False">
 <!ATTLIST MapiProfile Proc CDATA
                                         #IMPLIED>
<!ATTLIST MapiProfile a-dtype NMTOKENS "Default boolean">
 <!--This element is a directive that opens a Windows Messaging Service for
 writing. -->
 <!ELEMENT MapiService (MapiProvider | MapiProp )*>
 <!ATTLIST MapiService Act (C | R | U | D ) "U">
 <!--the Display Name of the Windows Messaging Service-->
 <!ATTLIST MapiService Id
                             CDATA
                                       #REQUIRED>
 <!--the Service Name of the Windows Messaging Service-->
                              CDATA
 <!ATTLIST MapiService Name
                                        #IMPLIED>
 <!--whether or not the "ConfigureMsgService()" MAPI function will be used-->
 <!ATTLIST MapiService Config CDATA
                                         "False">
 <!--whether or not the configuration should retry after an initial failure-->
 <!ATTLIST MapiService Retry CDATA "False">
 <!ATTLIST MapiService Proc
                               CDATA
                                         #IMPLIED>
 <!ATTLIST MapiService a-dtype NMTOKENS "Config boolean
```

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## Retry boolean">

```
<!--This element is a directive that opens a Windows Messaging Service Provider
for writing. -->
<!ELEMENT MapiProvider (MapiProp ) *>
                           (C | R | U | D ) "U">
<!ATTLIST MapiProvider Act
<!--the Display Name of the Windows Messaging Service Provider-->
<!ATTLIST MapiProvider Id
                             CDATA
                                       #IMPLIED>
<!--the Windows Messaging Service Provider type-->
<!ATTLIST MapiProvider Type
                                (MAPI_TRANSPORT_PROVIDER |
                                 MAPI_AB_PROVIDER |
                                 MAPI_STORE_PROVIDER
                                 MAPI_HOOK_PROVIDER )
"MAPI TRANSPORT PROVIDER">
<!--the Provider Name of the Windows Messaging Service Provider-->
<!ATTLIST MapiProvider Name
                              CDATA
                                       #IMPLIED>
<!--the offset at which the Windows Messaging Service Provider's Properties can
be set-->
<!ATTLIST MapiProvider Index
                               CDATA
                                         "00">
<!--whether or not the "CreateProvider()" MAPI function will be used-->
<!ATTLIST MapiProvider Config CDATA
                                         "False">
                                         #IMPLIED>
<!ATTLIST MapiProvider Proc
                               CDATA
<!ATTLIST MapiProvider a-dtype NMTOKENS
                                         "Index int
                                          Config boolean">
<!--This element is a directive that opens a Windows Messaging Section for
writing. -->
<!ELEMENT MapiSection (MapiProp ) *>
<!ATTLIST MapiSection Act (C | R | U | D ) "U">
<!--the Display Name of the Windows Messaging Section-->
<!ATTLIST MapiSection Id CDATA #REQUIRED>
<!ATTLIST MapiSection Proc CDATA #IMPLIED>
<!--This element is a directive that sets a Windows Messaging Property.-->
<!ELEMENT MapiProp (#PCDATA | Value )*>
<!--the name of the Windows Messaging Property-->
<!ATTLIST MapiProp Id
                          CDATA
                                     #REQUIRED>
 <!--the data type of the Windows Messaging Property-->
                             (PT BOOLEAN
 <!ATTLIST MapiProp Type
                              PT SHORT
                              PT LONG
                              PT FLOAT
                              PT_APPTIME |
                              PT_DOUBLE |
                              PT LONGLONG
                              PT CURRENCY
                              PT SYSTIME
                              PT UNICODE
                              PT STRING8 |
                              PT BINARY
                              PT_ERROR
                              PT NULL
                              PT_OBJECT |
                              PT CLSID ) "PT STRING8">
 <!--whether or not the Windows Messaging Property will be set directly-->
 <!ATTLIST MapiProp Direct CDATA
                                      "False">
 <!ATTLIST MapiProp Proc
                            CDATA
                                      #IMPLIED>
```

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```
<!ATTLIST MapiProp a-dtype NMTOKENS "Direct boolean">
<!--This element is a directive that opens the Netscape Profile List for
writing. -->
<!ELEMENT NsProfileList (NsProfile ) *>
<!ATTLIST NsProfileList Proc
                             CDATA
                                          #IMPLIED>
<!--whether or not Netscape Profile List should be configured via the Netscape
Registry File ["True"] or the Windows Registry ["False"]).-->
                                          "True">
<!ATTLIST NsProfileList File
                              CDATA
<!ATTLIST NsProfileList a-dtype NMTOKENS "File boolean">
<!--This element is a directive that opens a Netscape Profile for writing.-->
<!ELEMENT NsProfile (NsProp ) *>
                            (C | R | U | D ) "U">
<!ATTLIST NsProfile Act
<!-- the name of the Netscape Profile-->
<!ATTLIST NsProfile Id
                            CDATA
                                      #IMPLIED>
<!--whether or not this is the "default" Netscape Profile-->
<!ATTLIST NsProfile Default CDATA
                                      "False">
<!ATTLIST NsProfile Proc
                            CDATA
                                      #IMPLIED>
<!--whether or not Netscape Profile should be configured via the Netscape
Registry File ["True"] or the Windows Registry ["False"]).-->
<!ATTLIST NsProfile File
                            CDATA
                                      "True">
<!--the path to the Netscape Profile folder-->
<!ATTLIST NsProfile Path
                            CDATA
                                      #IMPLIED>
<!ATTLIST NsProfile a-dtype NMTOKENS "Default boolean
                                       File
                                               boolean">
<!--This element is a directive that modifies a Netscape Profile Property.-->
<!ELEMENT NsProp (#PCDATA )>
<!ATTLIST NsProp Act (C | R | U | D ) "U">
<!--the name of Netscape Profile Property-->
<!ATTLIST NsProp Id CDATA #REQUIRED>
<!--the data type of the Netscape Profile Property-->
<!ATTLIST NsProp Type (NS STRING | NS_BOOLEAN | NS INTEGER ) "NS_STRING">
 <!ATTLIST NsProp Proc CDATA #IMPLIED>
 Appendix B
```

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## APPENDIX C

```
<?xmt version="1.0" encoding="UTF-8"?>
<!DOCTYPE XmlRoot SYSTEM "disc.dtd">
<XmlRoot>
         <Discovery>
                   .
<AppList>
                           <a href="AppGroup Id="Netscape" Rop="OR">
                                     <App Id="Netscape">
                                              <AppComp Id="Netscape Executable Component" Rop="AND">
<DepReg Id="NETSCAPE_EXE_PATH">
                                                                <Loc>
         <Val>HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows\CurrentVersion\App Paths\Netscape.exe<\Val>
                                                       </DepReg>
                                                       <DepFile Id="NETSCAPE_EXE_FILE">
                                                                <Loc>
                                                                         <Val>
                                                                                  <Var>NETSCAPE_EXE_PATH
                                                                         <Val>
                                                                </Loc>
                                                       </DepFile>
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                                                                <Loc>
                                                                         <Val>
                                                                                  <Var>NETSCAPE_EXE_PATH</Var>
                                                                         </al>
                                                                </Loc>
                                                       </DepVer>
                                              </AppComp>
</sp>
                                                       <NsProfile>
                                                                <NsProp/>
                                                       </NsProfile>
                                              </NsProfileList>
                                     </App>
                            </AppGroup>
                            <a href="AppGroup id="Outlook Express" Rop="OR">
                                     <a>App Id="Outlook Express 5"></a>
                                              <Loc>
          <Val>HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows\CurrentVersion\App Paths\msimn.exe</Val>
                                                        </DepReg>
                                                        <DepFile id="MSIMN_EXE_FILE">
                                                                <Loc>
                                                                          <Val>
                                                                                   <Var>MSIMN_EXE_PATH</Var>
                                                                          </Val>
                                                                </Loc>
                                                        </DepFile>
                                                        <DepVer Id="MSIMN_EXE_VER">
                                                                 <Loc>
                                                                          <Val>
                                                                                   <Var>MSIMN EXE PATH</Var>
                                                                          </al>
                                                                          <Comp Cop="GE">
                                                                                   <Val>5.0.0.0</Val>
                                                                          </Comp>
                                                                 </Loc>
                                                        </DepVer>
                                               </AppComp>
                                               <Reg>
                                                        <RegKey Path="Identities">
                                                                 <RegProp/>
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                                                                                   <RegProp/>
```

```
<RegKey>
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                                                                                                      <RegProp/>
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                                                           </RegKey>
                                                   </RegKey>
                                          </RegKey>
                                  </Reg>
                                  <Reg>
                                           <RegKey Path="Software\Microsoft\Internet Account Manager">
                                                   <RegProp/>
<RegKey>
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<RegKey>
                                                                    <RegProp/>
                                                                    <RegKey>
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                                                                             </RegKey>
                                                                    </RegKey>
                                                            </RegKey>
                                                    </RegKey>
                                           </RegKey>
                                   </Reg>
                          </App>
                          <App Id="Outlook Express 4">
                                   <Loc>
 <Val>HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows\CurrentVersion\App Paths\msimn.exe</Val>
                                                    </Loc>
                                            </DepReg>
                                            <DepFile Id="MSIMN_EXE_FILE">
                                                    <Loc>
                                                             <Val>
                                                                     <Var>MSIMN_EXE_PATH</Var>
                                                             </al>
                                                    </Loc>
                                            </DepFile>
                                            <DepVer id="MSIMN_EXE_VER">
                                                     <Loc>
                                                             <Val>
                                                                     <Var>MSIMN_EXE_PATH</Var>
                                                             </al>
                                                             <Comp Cop="LT">
                                                                     <Val>5.0.0.0</Val>
```

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```
</Comp>
                                                         <Comp Cop="GE">
                                                                  <Val>4.0.0.0</Val>
                                                         </Comp>
                                                 </Loc>
                                        </DepVer>
                                 </AppComp>
                                <Reg>
                                         <RegKey Path="Software\Microsoft\Internet Account Manager">
                                                 <RegProp/>
                                                 <RegKey>
                                                         >
<RegProp/>
<RegKey>
<RegProp/>
                                                                  <RegKey>
                                                                          <RegProp/>
                                                                          <RegKey>
                                                                                  <RegProp/>
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                                                                           </RegKey>
                                                                   </RegKey>
                                                          </RegKey>
                                                  </RegKey>
                                         </RegKey>
                                 </Reg>
                         </App>
                 </AppGroup>
                 <AppGroup Id="Eudora" Rop="OR">
                         <App Id="Eudora Pro 4.0">
                                 <Loc>
<Val>HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows\CurrentVersion\App Paths\eudora.exe</Val>
                                                  </Loc>
                                          </DepReg>
                                          <DepFile Id="EUDORA_EXE_FILE">
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                                                           <Val>
                                                                   <Var>EUDORA_EXE_PATH
                                                           </al>
                                                  </Loc>
                                          </DepFile>
                                          <DepVer Id="EUDORA_EXE_VER">
                                                  <Loc>
                                                                   <Var>EUDORA_EXE_PATH</Var>
                                                           </al>
                                                           <Comp Cop="GE">
                                                                   <\al>4.0.0.0<\val>
                                                           </Comp>
                                                  </Loc>
                                          </DepVer>
                                  </AppComp>
                                  <IniFile Id="C:\Program Files\Qualcomm\Eudora Mail\Eudora.ini">
                                          <IniSection>
                                                  <IniProp/>
                                          </ni>ection>
                                  </App>
                  </AppGroup>
```

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```
<AppGroup Id="Pegasus Mail" Rop="OR">
<App Id="Pegasus Mail 3.1">
                                            <a href="AND">
                                                     <DepReg Id="PMAIL_EXE_PATH">
                                                              doc>
                                                                       <Vai>HKEY_CURRENT_USER\Software\Pegasus
Mail\Command<\Val>
                                                              </Loc>
                                                     </DepReg>
                                                     <DepFile Id="PMAIL_EXE_FILE">
                                                              <Loc>
                                                                       <Val>
                                                                                <Var>PMAIL_EXE_PATH</Var>
                                                                       </al>
                                                              </Loc>
                                                     </DepFile>
                                                     <DepReg Id=*PMAIL_EXE_VER*>
                                                              <Loc>
                                                                       <Val>HKEY_CURRENT_USER\Software\Pegasus
Mail\Version</Val>
                                                              </l>
                                                     </DepReg>
                                            </AppComp>
                                            <!niFile Id="C:\PMAIL\MAIL\PMAIL.IN!">
                                                     <IniSection>
                                                              <IniProp/>
                                                      IniSection>
                                             </App>
                           </AppGroup>
                           <AppGroup Id="Outlook" Rop="OR">
                                    <App Id="Outlook 2000">
                                             <AppComp Rop="AND">
                                                      <DepReg Id="OUTLOOK_EXE_PATH">
                                                              <Loc>
         <Val>HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows\Current\Version\App Paths\outlook.exe<\Val>
                                                               </Loc>
                                                      </DepReg>
                                                      <DepFile id="OUTLOOK_EXE_FILE">
                                                               <Loc>
                                                                        <Val>
                                                                                <Var>OUTLOOK_EXE_PATH</Var>
                                                                        </Val>
                                                               </Loc>
                                                      </DepFile>
                                                      <DepVer Id="OUTLOOK_EXE VER">
                                                               <Loc>
                                                                        <Val>
                                                                                 <Var>OUTLOOK_EXE_PATH</Var>
                                                                        </val>
                                                                        <Comp Cop="GE">
                                                                                <Val>9.0.0.0</Val>
                                                                        </Comp>
                                                               </Loc>
                                                      </DepVer>
                                             </AppComp>
                                             <MapiProfileList Id="Microsoft Outlook">
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                                                               <MapiService>
                                                                        <MapiProvider>
                                                                                <MapiProp/>
                                                                        </MapiProvider>
                                                                        <MapiProp/>
                                                               </MapiService>
                                                      </MapiProfile>
                                             </MapiProfileList>
                                             <Reg>
```

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<RegProp/>

<RegKey Path="Software\Microsoft\Office\Outlook\OMI Account Manager">

```
<RegKey>
<RegProp/>
                                                            <RegKey>
                                                                    <RegProp/>
<RegKey>
                                                                             <RegProp/>
<RegKey>
                                                                                      <RegProp/>
                                                                                      <RegKey>
                                                                                               <RegProp/>
                                                                                               <RegKey>
                                                                                                        <RegProp/>
                                                                                                        <RegKey>
<RegProp/>
                                                                                                        </RegKey>
                                                                                               </RegKey>
                                                                                      </RegKey>
                                                                              </RegKey>
                                                                     </RegKey>
                                                            </RegKey>
                                                    </RegKey>
                                           </RegKey>
                                   </Reg>
                          </App>
                          <App Id="Outlook 98">
                                   <Val>HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows\Current\Version\App Paths\outlook.exe<\Val>
                                                    </Loc>
                                            </DepReg>
                                            <DepFile Id="OUTLOOK_EXE_FILE">
                                                    <Loc>
                                                             <Val>
                                                                     <Var>OUTLOOK EXE_PATH</Var>
                                                             </val>
                                                    </Loc>
                                            </DepFile>
                                            <DepVer Id="OUTLOOK_EXE_VER">
                                                    <Loc>
                                                             <Val>
                                                                      <Var>OUTLOOK_EXE_PATH</Var>
                                                             <Comp Cop="LT">
                                                                      <Val>9.0.0.0</Val>
                                                             </Comp>
                                                             <Comp Cop="GE">
                                                                      <Val>8.5.0.0</Val>
                                                             </Comp>
                                                     </Loc>
                                            </DepVer>
                                    </AppComp>
                                    <Reg>
                                            <RegKey Path="Software\Microsoft\Office\Outlook\OMI Account Manager">
                                                     <RegProp/>
                                                     <RegKey>
                                                             <RegProp/>
                                                              <RegKey>
                                                                      <RegProp/>
<RegKey>
                                                                               <RegProp/>
<RegKey>
                                                                                        <RegProp/>
                                                                                        <RegProp/>
<RegProp/>
~RegProp/>
                                                                                                <RegKey>
                                                                                                         <RegProp/>
                                                                                                         <RegKey>
```

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```
<RegProp/>
                                                                                                                </RegKey>
                                                                                                       </RegKey>
                                                                                              </RegKey>
                                                                                     </RegKey>
                                                                             </RegKey>
                                                                    </RegKey>
                                                           </RegKey>
                                                  </RegKey>
                                          </Reg>
                                 </App>
                                 <App Id="Outlook 97">
                                          <AppComp Rop="AND">
                                                  <DepReg Id="OUTLOOK_EXE_PATH">
    <Loc>
       <Val>HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows\CurrentVersion\App Paths\outlook.exe<\Val>
                                                           </Loc>
                                                   </DepReg>
                                                   <DepFile Id="OUTLOOK_EXE_FILE">
                                                            <Loc>
                                                                    <Val>
                                                                             <Var>OUTLOOK_EXE_PATH</Var>
                                                                    </Val>
                                                            </Loc>
                                                   </DepFile>
                                                   <DepVer id="OUTLOOK_EXE_VER">
                                                            <Loc>
                                                                     <Val>
                                                                             <Var>OUTLOOK_EXE_PATH</Var>
                                                                     </Val>
                                                                     <Comp Cop="LT">
                                                                              <Val>8.5.0.0</Val>
                                                                     </Comp>
                                                                     <Comp Cop="GE">
                                                                              <\al>8.0.0.0<\val>
                                                                     </Comp>
                                                            </Loc>
                                                   </DepVer>
                                           </AppComp>
                                           <MapiProfileList>
                                                    <MapiProfile>
                                                             <MapiService>
                                                                     <MapiProvider>
                                                                              <MapiProp/>
                                                                     </MapiProvider>
                                                                     <MapiProp/>
                                                             </MapiService>
                                                    </MapiProfile>
                                           </MapiProfileList>
                                  </App>
                          </AppGroup>
                 </AppList>
        </Discovery>
</XmIRoot>
```

```
<!ELEMENT XmlRoot (Discovery )?>
<!--This element is a directive that requests enumeration of properties stored
in several different formats. -->
<!--The discovered properties are expressed in standard XML format, which is
the output of the discovery process. -->
<!ELEMENT Discovery (IniFile | Reg | MapiProfileList | NsProfileList | AppList
) *>
<!--This element is a directive that requests discovery of the contents of a
".INI" file.-->
<!ELEMENT IniFile (IniSection ) *>
<!--Full file path-->
<!ATTLIST IniFile Id CDATA #REQUIRED>
<!--This element is a directive that requests enumeration of the sections in a
".INI" file.-->
<!ELEMENT IniSection (IniProp ) *>
<!--This element is a directive that requests enumeration of the properties in
an ".INI" file section.-->
<!ELEMENT IniProp (#PCDATA )>
<!--This element is a directive that requests discovery of the contents of the
Windows Registry.-->
<!ELEMENT Reg (RegKey | RegProp ) *>
<!--Windows Registry root key name-->
<!ATTLIST Reg Root (HKEY_CURRENT_USER |
                     HKEY LOCAL MACHINE
                     HKEY CLASSES ROOT
                     HKEY USERS
                     HKEY CURRENT CONFIG )
                                            "HKEY_CURRENT_USER">
<!--relational operator-->
                    (AND | OR | ALL ) "ALL">
<! ATTLIST Reg Rop
<!--This element is a directive that requests enumeration of the Registry Keys
in a Registry Key or the Windows Registry. -->
<!ELEMENT RegKey (RegKey | RegProp ) *>
<! -- Path of top-level Registry key in which to discover Registry Keys and
Registry Properties.-->
<!ATTLIST RegKey Path CDATA #IMPLIED>
<!--relational operator-->
<!ATTLIST RegKey Rop (AND | OR | ALL ) "ALL">
<!--This element is a directive that requests enumeration of all Registry
Properties in a Registry Key or the Windows Registry.-->
<!ELEMENT RegProp (#PCDATA | Value ) *>
<!--used by the OUTPUT schema only-->
 <!ELEMENT Value (#PCDATA )>
 <!--This element is a directive that requests discovery of the contents of the
 Windows Messaging Subsystem (MAPI).-->
 <!ELEMENT MapiProfileList (MapiProfile ) *>
 <!--specifes OUTLOOK MAPI ["Microsoft Outlook"] or SYSTEM MAPI [""] will be
 used to initialize MAPI-->
 <!ATTLIST MapiProfileList Id CDATA #IMPLIED>
```

```
<!--relational operator-->
<!ATTLIST MapiProfileList Rop (AND | OR | ALL ) "ALL">
<!--This element is a directive that requests discovery of the Windows
Messaging Profiles in the Windows Messaging Subsystem (MAPI).-->
<!ELEMENT MapiProfile (MapiService | MapiSection ) *>
<!--relational operator-->
<!ATTLIST MapiProfile Rop (AND | OR | ALL ) "ALL">
<!--This element is a directive that requests discovery of the Windows
Messaging Services in a Windows Messaging Profile.-->
<!ELEMENT MapiService (MapiProvider | MapiProp ) *>
<!--relational operator-->
<!ATTLIST MapiService Rop (AND | OR | ALL ) "ALL">
<!--This element is a directive that requests discovery of the Windows
Messaging Providers in a Windows Messaging Service.-->
<!ELEMENT MapiProvider (MapiProp ) *>
<!--relational operator-->
<!ATTLIST MapiProvider Rop (AND | OR | ALL ) "ALL">
<!--This element is a directive that requests discovery of the Windows
Messaging Sections in a Windows Messaging Profile.-->
<!ELEMENT MapiSection (MapiProp ) *>
<!--relational operator-->
<!ATTLIST MapiSection Rop (AND | OR | ALL ) "ALL">
<!--This element is a directive that requests discovery of the Windows
Messaging Properties in a Windows Messaging Section, Windows Messaging Service
or Windows Messaging Provider .-->
 <!ELEMENT MapiProp (#PCDATA | Value ) *>
 <!--This element is a directive that requests discovery of the contents of a
 Netscape Profile List. -->
 <!ELEMENT NsProfileList (NsProfile* )>
 <!--whether or not Netscape Profile List enumeration should include Netscape
 Profiles found in Netscape Registry File ["True"] or in the Windows Registry
 ["False"]).-->
                                           "True">
 <!ATTLIST NsProfileList File
                                 CDATA
 <!--relational operator-->
                                  (AND | OR | ALL ) "ALL">
 <!ATTLIST NsProfileList Rop
 <!ATTLIST NsProfileList a-dtype NMTOKENS "File boolean">
 <!--This element is a directive that requests discovery of the Netscape
 Profiles in a Netscape Profile List. -->
 <!ELEMENT NsProfile (NsProp ) *>
 <!--relational operator-->
 <!ATTLIST NsProfile Rop (AND | OR | ALL ) "ALL">
 <!--This element is a directive that requests discovery of the Netscape
 Properties in a Netscape Profile. -->
 <!ELEMENT NsProp (#PCDATA )>
 <!--This element is a directive that requests discovery of a list of specific
 application groups. -->
 <!ELEMENT AppList (AppGroup ) *>
  <!--relational operator-->
```

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```
<!ATTLIST AppList Rop (AND | OR | ALL ) "ALL">
<!--This element is a directive that requests discovery of a group of specific
applications. -->
<!ELEMENT AppGroup (App ) *>
<!--Arbitrary name that identifies the type of application expressed in this
application list. -->
<!ATTLIST AppGroup Id CDATA #IMPLIED>
<!--relational operator-->
<!ATTLIST AppGroup Rop (AND | OR | ALL ) "OR">
<!--This element is a directive that requests discovery of specified required
components of an application. -->
<!ELEMENT AppComp (DepReg | DepFile | DepVer )+>
<!--Arbitrary name that identifies the type of application expressed in this
application list. -->
<!ATTLIST AppComp Id CDATA #IMPLIED>
<!--relational operator-->
<!ATTLIST AppComp Rop (AND | OR | ALL ) "AND">
<!--This element is a directive that requests discovery of a specific
application. -->
<!ELEMENT App (AppComp* , (NsProfileList | MapiProfileList | IniFile | Reg )*
<!--Arbitrary name that identifies this application.-->
<!ATTLIST App Id CDATA #IMPLIED>
<!--relational operator-->
<!ATTLIST App Rop (AND | OR | ALL ) "AND">
<!--This element is a directive that requests discovery of a Windows Registry
dependency of an application .-->
<!ELEMENT DepReg (Loc )+>
<!--name of a variable that holds the dependency data.-->
 <!ATTLIST DepReg Id CDATA #IMPLIED >
 <!--This element is a directive that requests discovery of a file dependency of
 an application. -->
 <!ELEMENT DepFile (Loc )+>
 <!--name of a variable that holds the dependency data.-->
 <!ATTLIST DepFile Id CDATA #IMPLIED >
 <!--This element is a directive that requests discovery of a version dependency
 of an application. -->
 <!ELEMENT DepVer (Loc )+>
 <!--name of a variable that holds the dependency data.-->
 <!ATTLIST DepVer Id CDATA #IMPLIED >
 <!--This element specifies the location of the the dependency data.-->
 <!ELEMENT Loc (Val , Comp* )>
 <!--relational operator-->
 <!ATTLIST Loc Rop (AND | OR | ALL ) "AND">
 <!--This element is a directive that requests comparison of a Val with child
 Vals.-->
 <!ELEMENT Comp (Val )>
 <!--comparison operator-->
 <!ATTLIST Comp Cop (GT | LT | GE | LE | EQ | NE ) "EQ">
```

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```
<!--This element represents a value.-->
<!ELEMENT Val (#PCDATA | Val | Var | Fn )*>
<!--This element represents the data contained in a variable.-->
<!ELEMENT Var (#PCDATA )>
<!--This element represents a function.-->
<!ELEMENT Fn (#PCDATA | Val | Var | Fn )*>
<!--the function's identifier (Example: 'STRIP': a function that strips off a trailing "\").-->
<!ATTLIST Fn Id (STRIP) 'STRIP'>
```

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